



Bryce SKAFF

Co-Head of Global Client Group and
Vice President
Dimensional Fund Advisors

Facilitated by:
Roger L. Millbrook JD, CPA/PFS
Advisor/Principal
Siena Investments

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Bryce SKAFF

Co-Head of Global Client Group
and Vice President



Bryce Skaff is Co-Head of the Global Client Group (GCG) and serves in a leadership role on several of the firm's key strategic committees. He helps to shape the vision and oversee the management of the GCG, which consists of more than 500 professionals committed to delivering an outstanding experience to advisors, intermediaries, and institutional investors around the world. Bryce has been with Dimensional since 1998. He was most recently Dimensional's Head of US Financial Advisor Services, which helped advisory firms design more effective investments, messaging, and business strategies. Prior to that, he was Head of the Strategic Relationship Group and held various Regional Director positions, which included working with advisors across the US and leading the firm's Latin America business. Prior to joining Dimensional, Bryce was a secondary markets analyst for Provident Funding. A CFA® charterholder, Bryce has an MBA from the Anderson School of Management at the University of California, Los Angeles, and a BA in finance from Santa Clara University.



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PROGRAM AGENDA

Opening Remarks

Michelle Massey

Director of Marketing & Business Development

Dewpoint

Mid-Michigan Business Travel Coalition

Paula Cunningham

State Director

AARP

Speaker Sponsor

Roger L. Millbrook JD, CPA/PFS

Advisor/Principal

Siena Investments

Closing Remarks

Michelle Massey

Director of Marketing & Business Development

Dewpoint

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